



CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

BILL LOCKYER, CHAIRMAN
State Treasurer

JOHN CHIANG
State Controller

ANA J. MATOSANTOS
Director of Finance

GOVERNOR APPOINTEE - VACANT

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ANN MADDEN RICE

OSCAR SABLAN, M.D.

JACK BUCKHORN

SAMUEL QIU

EXECUTIVE DIRECTOR
Barbara J. Liebert

AGENDA

**CALIFORNIA HEALTH FACILITIES
FINANCING AUTHORITY (CHFFA)
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814**

Alternate Location for CHFFA Teleconference Participation

**Qiu Accountancy Corporation
3580 Wilshire Blvd., Suite 1126
Los Angeles, CA 90010**

Monday, January 14, 2013 – 1:30 P.M.

OPEN SESSION

Presented by

1. Call to Order and Roll Call
2. Executive Director's Report (Information Item)
 - CHFFA Fund Balances
 - Comprehensive Debt List Summaries
 - Site Visits

Barbara Liebert

Business Items:

There will be a public comment period prior to Authority action on each item.

3. Resolution No. 386
Adventist Health System/West, Roseville, California

Carolyn Aboubechara

Resolution of the CHFFA Authorizing the Issuance of Revenue Bonds to Finance and Refinance Projects at the Health Facilities of Adventist Health System/West and Certain of its Affiliates

Adventist Health System/West's Request for Approval of the Issuance of Revenue Bonds in an Amount Not to Exceed \$355,000,000 (Action Item)

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4. Amendment to Resolution No. HII-271 Paul Dulai
Mayers Memorial Hospital District, Burney, California

Resolution Regarding Mayers Memorial Hospital District's
Request to Change Security on an Outstanding HELP II Loan
(Action Item)

5. Resolution No. 2013-01 Barbara Liebert
California Health Access Model Program of 2012

Resolution of the California Health Facilities Financing
Authority Approving Amendments to Regulations for the
California Health Access Model Program of 2012 Authorized by
AB 1467 (Action Item)

6. Other Business

7. Public Comments

8. Adjournment

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

NOTICE

The next CHFFA meeting is tentatively scheduled for **January 31, 2013**. The following dates have tentatively been reserved for future 2013 Authority Meetings:

February 28, 2013	March 28, 2013	April 25, 2013
May 30, 2013	June 27, 2013	July 25, 2013
August 29, 2013	September 26, 2013	October 24, 2013
December 5, 2013		

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For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

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CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

FINANCING TEAM

for

ADVENTIST HEALTH SYSTEM/WEST

Trustee: U.S. Bank National Association

Issuer's Counsel: Office of the Attorney General

Issuer's Financial Advisor: Public Financial Management, Inc.

Issuer's Financial Analyst: Macias Gini & O'Connell, LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Borrower's Counsel: Katten Muchin Rosenman LLP

Potential Private Placement Banks: Wells Fargo Bank/ Bank of America

Underwriter: Wells Fargo Bank, National Association

Underwriter's Counsel: Squire Sanders LLP

Auditor: Ernst & Young LLP

Rating Agencies: Standard & Poor's and Fitch Ratings